



IRON BRIDGE LTD

BE PART OF THE FUTURE BANKING

SAFETY DECLARATION

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IMPORTANT INFORMATION

Please note that all information provided in the share offering should be carefully considered, especially with respect to the specific factors listed in the "Risk Factors" section, which describes certain risks associated with an investment in the Company's shares. The share offer does not need to be approved by any regulatory authority. No prospectus will be registered with Financial Market Supervisory regarding the offer. The offer to subscribe for shares in accordance with the Share Offer is not directed directly or indirectly to such persons whose participation requires additional information, prospectuses and registration.

PURPOSE OF THE ISSUE

Iron Bridge Ltd (IB) intends to carry out a directed share issue and capital raising during Q1 2025 in order to spread the ownership to a level that enables the Company to be registered and approved in Gibraltar. During the autumn, the company has made several strategic acquisitions and established connections with important strategic partners. This has resulted in expansion and growth of business operations and business areas, which in turn has led to higher demands on organization and capital strength. The rights issue will create the conditions required to take the company to the next level.

FUTURE-ORIENTED ASSUMPTION

The information may contain future-oriented assumptions about market conditions, business operations and results. These are found in several sections and contain intentions, estimates and expectations. The words "consider", "intend", "appreciate", "expect", "anticipate", "plans" or similar expressions indicate some of these forward-looking assumptions. Actual events and results may differ significantly from those stated in such forecasts due to risks and other factors that affect the Company's business operations.

SHARE SUBSCRIPTION

Subscription for shares must be done via <https://ironbridgeholding.com> where you register as a member.

AWARD NOTICE

When the dividend of shares has been paid and determined, a copy of shares in the company will be delivered. This will be an ongoing process until all shares are sold.

RECEIPT OF SHARES

The company is connected to an electronic system in Gibraltar that manages the company's share register. When payment for shares has been realized, the shares will be registered in the share register and emails will be sent to shareholders with login details.

SHARE OFFER

The offer and all information about it is available at <https://ironbridgeholding.com>

01 Iron Bridge Ltd share in brief

Iron Bridge Extra Annual General Meeting November 2 2024

SUMMARY OF THE TERMS OF IRON BRIDGE

Purchase price: 1 share = 151 SEK. Minimum number of purchases is 1 item of 20 shares x 151 SEK / piece = 3 020 SEK. You buy shares via banqcorp.com contact us at info@ironbridgeholding.com

Dividend policy: The Annual General Meeting decides on dividends. The shares include dividend rights.

Voting rights: Each Share entitles to one (1) vote

If you have questions or need help.

Email to: info@ironbridgeholding.com

02 Risk factors

Listed below are a number of risk factors that may affect Iron Bridge Ltd, hereinafter referred to as the Company, business operations and future development. The risk factors are not ranked according to probability, significance or potential impact on the Company's business operations, earnings or financial situation. The description of the risk factors is not exhaustive but only contains examples of such factors that an investor should consider in connection with other information provided in the share offer.

The value of an investment in the Company can be significantly affected if any of the risks mentioned below are realized. Investors are therefore advised to make their own assessment of the significance of the identified and other potential risk factors in the company's business operations and future development.

Depending on key personnel

The company relies on qualified employees. It is of utmost importance that the company retains current staff as well as attracts experienced, knowledgeable and professional employees.

Future financing needs

In the event of significant growth in the business or if the Company focuses on capital-intensive business, the need for additional financing of the company may arise. The financing may then be decided through a new issue of shares, loans or other financing solutions. Regardless of the type of financing, the terms for the Company and its shareholders may change in the form of dilution of shares.

Legislation

The company's business operations are directly and indirectly affected by legislation, requirements and recommendations from supervisory authorities. It can not be guaranteed that these laws, requirements and recommendations will not change in the future. In that case, this may mean changes for the Company, which in turn may adversely affect the Company's revenues and profitability.

Permit for business operations

The company is under supervision and is dependent on a permit for the company's operations. The company's permits at the time of the investment opportunity are sufficient with respect to the current business operations. It can not be guaranteed that the company can obtain a permit for business operations that are not conducted today, but which are planned to be carried out in the future.

RISKS RELATED TO THE SURROUNDING WORLD

Sensitivity to the economic cycle

The company's business operations are sensitive to the business cycle. No guarantee can be given that any of the Company's business areas will not be adversely affected in another economic cycle.

Uncertainty regarding forecasts

This offer describes the Company's forecasts and assumptions, which form the basis for the Company's chosen business model. All forecasts and assumptions are the Board's best assessment of future developments. It should be emphasized that forecasts and assumptions are just that, assessments of possible developments in the future. There are therefore no guarantees that the forecast development will materialize.

03 Background and motifs

Iron Bridge intends to carry out a new share issue and capital raising during Q1-Q2 2025 in order to spread the ownership to a level that enables the Company to be licensed by the Gibraltar regulations, several strategic acquisitions have been planned and connections established with important strategic partners. This has resulted in expansion and growth of the business operations and business areas, which in turn has led to higher demands on the organization and the capital strength. The new share issue will create the conditions required to take the company to the next level.

04 Terms and instructions

General information about the Offer

Iron Bridge Extra Annual General Meeting on November 2 2024, resolved to carry out a directed new issue for Iron Bridge of a maximum of 30 000 shares (1 500 items of 20 shares) in accordance with this share offer. The shares are issued in accordance with Swiss company law. The shares must be registered with the company. The new shares will be subscribed for in accordance with the specified terms.

05 BUSINESS CONCEPT and VISION

Iron Bridge ' business concept is to help our shareholders and external customers to open accounts in Offshore countries in a simple and cost-effective and secure way. Iron Bridge provides Crypto E-Wallet bank account solution (IBAN and SWIFT protocols) + global prepaid card solutions. We make it easier for a wide range of customers in a number of market sectors.

Vision

Iron Bridge will make it possible to open a cost-effective account in some cases without a deposit. The business model is based on providing a banking platform and Mastercard/VISA through which customers can complete all their payment transactions. Central to the concept and brand is the company's holistic view and focus on integrated payments. The Company's sales strategy is based on creating synergies between the company's products, services, agents, professional networks and the Company's sales organization and the concept as a whole. A recruited customer, whether it is a consumer or a company, agent, etc., will naturally result in additional sales on many levels.

Iron Bridge Financial products

06 In touch with your money wherever you are

Our platform provide private and corporate banking for the digital business world. Our solutions is powerful and flexible for all your financial needs. Transfer between accounts and users, outgoing and incoming bank transfers, card transfers and digital switching are some of our internal functions.

08 Banqcorp Sales organisation

Banqcorp is 100% owned by Iron Bridge Ltd and is a sales organization for Iron Bridge 's' physical accounts and products. As a private and corporate agent under Banqcorp, you can make money on commissions by selling our financial products and private and corporate accounts to customers. Agents can also recruit other agents and receive commissions on their sales. The best thing about being a part of our sales organization is that you choose how much you want to work and how much you want to sell. The more sales, the more money the Agent makes!

With Banqcorp, you have the opportunity to take part in Banqcorp 's business network. Here at Banqcorp, we encourage our members to create new contacts and create new exciting collaborations. To make this possible, we have an agent forum where you can meet and discuss with other agents. Who knows what contacts can be created?

For more information: info@banqcorp.com

Bank secrecy High level of protection and integrity

It is a legal requirement in some jurisdictions that prohibits banks from providing both personal information and customer account information to the authorities, except under certain exceptional circumstances. In some cases, additional privacy is provided to the holder through the use of IBAN and numbered bank accounts or in other ways. Bank secrecy is common in some countries such as Switzerland, Singapore and Luxembourg, as well as in offshore banks and other tax havens. This confidentiality covers all information.

10 Economic

IRON BRIDGE Ltd– TURNOVER IN EUR				
PRODUCTS	2025	2026	2027	2028
E-WALLET/ACCOUNTS	150 st x 145 = 21 750	3 000st x 145 = 435 000	6 000st x 145 = 870 000	9 000 x 145 = 1 305 000
PHYSICAL CARD	500 st	1 000st	2 000st	3 000st
VIRTUAL CARD	1 000st x 10 = 10 000	2 000st x 10 = 20 000	4 000st x 10 = 40 000	6 000st x 10 = 60 000
MONTHLY FEE	1 500st x 5 = 7 500	4 500st x 5 = 22 500	10 500st x 5 = 52 500	19 500st x 5 = 97 500
INTERCHANGE	750st x 50 = 37 500	3 000st x 50 = 150 000	6 000st x 50 = 300 000	10 500st x 50 = 525 000
TOTAL	76 750 €	627 500 €	1 262 500 €	1 987 500 €
IRON BRIDGE Ltd – GROSS PROFIT IN EUR after costs				
PRODUCTS	2025	2026	2027	2028
E-WALLET/ACCOUNTS	150 st x 102 = 15 300	3 000st x 102 = 306 000	6 000st x 102 = 612 000	9 000 x 102 = 918 000
PHYSICAL CARD	500 st	1 000st	2 000st	3 000st
VIRTUAL CARD	1 000st x 7 = 7 000	2 000st x 7 = 14 000	4 000st x 7 = 28 000	6 000st x 7 = 42 000
MONTHLY FEE	1 500st x 4 = 6 000	4 500st x 4 = 18 000	10 500st x 4 = 42 000	19 500st x 4 = 78 000
INTERCHANGE	750st x 50 = 37 500	3 000st x 50 = 150 000	6 000st x 50 = 300 000	10 500st x 50 = 525 000
TOTALT	65 800 €	488 000 €	982 000 €	1 563 000 €

Economics continue

IRON BRIDGE Ltd– COSTS IN SEK and EUR

	2025	2026	2027	2028
BACKOFFICE COSTS SWEDEN	1 078 000 SEK / 89 833 €	1 588 000 SEK / 132 333€	2 249 000 SEK = 187 417 €	2 719 000 SEK = 226 583 €
GROSS PROFIT	65 800 €	488 000 €	982 000 €	1 563 000 €
PROFIT IN EUR	- 24 033€	355 667 €	794 583 €	1 336 417 €
EARNING PER SHARE	0 €	1,78 €	3,97 €	6,68 €

11 Competitors

DiGITAL

Test: Så bra är bankutmanaren Revolut

Så räknar du ut ett timpris som skyddar dina marginaler
SPONSRAT AV WINT

Stjärnförvaltarna lämnar Swedbank – startar hemligt projekt

Björn Rose ökar i First bolaget

Bankutmanaren Revolut har tagit konsumenterna med storm i Storbritannien. Nu satsar de i Sverige. Di Digital har testat deras erbjudande: här är vår dom.

 FACEBOOK

 TWITTER

 LINKEDIN

Revolut har på tre år lockat 2,8 miljoner kunder runtom i Europa. Nu är deras mål att nå 50 000 kunder på den svenska marknaden innan årsskiftet. Så hur bra är egentligen Revolut? Kan 2,8 miljoner kunder ha fel?

Jag bestämde mig för att testa.

ANNONS

- Revolut "England" 40 million clients. Bank license after 4 years
- Centrip Only company "England" 1.2 million accounts
- N26 "Germany" 6 million accounts. Bank license after 3.5 years
- Prepaid Financial Service "England"
- PayPal "USA"

PROSPEKTATORS

Standard Finance manages the sale and handling of shares on behalf of Banqorp Iron Bridge Ltd

Standard Finance Sweden AB

Organization number: 559170-8630

Visiting adress: St. Olofsgatan 9A, 753 21 Uppsala

Email: info@standardfinance.se

Home site: <https://standardfinance.se>

